**INTEREST RATES MARKET NOTICE**

**Date: 18 August 2014**

**Subject:** New Financial Instrument Listing

***(SA SECURITISATION PROGRAMME (RF) LIMITED –“ERSA19”)***

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The JSE Limited has granted a listing to **SA SECURITISATION PROGRAMME (RF) LIMITED** on Interest Rate Market with effect from 18 August 2014 under its **ZAR 5 BILLION MULTI-SELLER SEGREGATED ASSET BACKED NOTE PROGRAMME** dated **13 August 2013**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 5,000,000,000.00

**Total Notes Outstanding** R 1,317,000,000.00

**Bond Code** ERSA19

**Nominal Issued** R 50,000,000.00

**Issue Price** R 50,000,000.00

**Coupon** 7.125% (3 Month JIBAR as at 18 August 2014 of 6.075% plus 105 bps)

**Step Up Basis Points** 3 Month JIBAR plus 100 bps

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 17 November 2025

**Books Close** 7 November, 7 February, 7 May, 7 August

**Interest Payment Date(s)** 17 November, 17 February, 17 May, 17 August

**Last Day to Register** By 17:00 on 6 November, 6 February, 6 May, 6 August

**Issue Date** 18 August 2014

**Date Convention** Following

**Interest Commencement Date** 18 August 2014

**First Interest Payment Date** 17 November 2014

**Call / Step Up Date** 17 August 2016

**ISIN No.** ZAG000117839

**Additional Information** Secured Class A Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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